



INVESTOR FACT SHEET

COMPANY PROFILE

PowerTech is the only company in the world that manufactures and commercializes percussion technology with interchangeable tools and accessories for the construction, demolition and military industries.

PowerTech's percussion technology is a technological breakthrough that combines the power of a hydraulic hammer with the stripping force and manoeuvrability of a conventional bucket. PowerTech's products are marketed under the PicBucket® and PicHammer® names as well as under world renowned private label brands thru OEM agreements with large manufacturers.

The trademarks PicBucket®, PicHammer® and the PowerTech logo are registered trademarks of PowerTech Canada Inc.

MESSAGE FROM THE CEO

PowerTech overcame during this most recent quarter the challenges set forth by the longer than expected technical integration of its technology to the NPK Construction Equipment product line. More specifically, it was able to work closely with this customer, to adapt its product to its specific needs and to finally start ramping up sales.

In combination to an expansion of its product line, PowerTech has been very active in the development of its sales and distribution network as witnessed by an access to 22 additional dealerships in Canada during the quarter and by the first direct sales aimed at the military market.

In sum, PowerTech has completed several structuring achievements in recent months, including the expansion of its sales and distribution network. The Company shortly expects to sell its first units of the series 5000 PicBucket® which aims one of the most significant target markets. Current backlogs are healthy and growth in revenues is anticipated over the course of the coming quarters. Additionally, the Company has strengthened its balance sheet through the completion of an \$890,000 gross private placement shortly after the end of the quarter.



STOCK FACTS

(as at June 30, 2008)

TSX Venture Exchange : PWB

Shares outstanding :

Basic : 37.0 million

Fully diluted : 43.7 million

52 week range : \$ 0,35 - 0,60

Market Cap : \$ 15,9 million

Fiscal Year End : September 30

GENERAL INFO

Transfert Agent :

CIBC Mellon

Lawyers :

Stein Monast, L.L.P.

Ogilvy Renault, L.L.P.

Auditors :

Ernst & Young

Management Team :

Carol Murray, Eng. M. Sc.

President & CEO

Nick Cristiano, CA

CFO

Yves Sicotte

VP Sales & Marketing

Pierre Gagnon, Eng.

CTO

Robert Duhamel, A.P.A

VP Global Supply Chain

Investor Relations :

Marc Jasmin, CMA

Communications financières Jasmin Inc.

(514) 231-2360

SELECTED FINANCIAL INFORMATION

	<i>June 30, 2008</i>	<i>June 30, 2007</i>
Revenue	\$ 542,005	\$ 125,977
Net Loss	(\$ 563,663)	(\$ 686,573)
Basic and Diluted loss per share	(0,02)	(0,02)
Total Assets	\$ 2,323,674	\$ 3,751,331
Total long term liabilities	\$ 3,110,328	\$ 2,593,573
Inventories	\$ 1,101,799	\$ 1,207,284
Cash on hand (<i>Pro-Forma</i> *)	\$ 1,048,959	\$ 1,728,275

* *Pro-Forma* \$890,000 gross financing after quarter end

HIGHLIGHTS OF THIRD QUARTER

Significant increase in quarterly revenues

Through the delivery of five PicBucket® units to the Canadian Armed Forces which also allowed to obtain accredited vendor status from NATO (North Atlantic Treaty Organization) and continued deliveries in regards to the OEM agreement with NPK Construction Equipment covering the United States, Mexico and Latin America.

Continuous expansion of the sales and distribution network

Access to 22 additional dealerships in Canada through partnerships with Hewitt Equipment and Atlantic Tractors & Equipment Ltd.

Upcoming expansion of product offering

Following the first sales of the NPK personalized series 2000 PicBucket®, PowerTech is set to expand its product offering with the launch of the NPK personalized series 3000 and the PowerTech series 5000 in the fourth quarter.

Completion of private placement subsequent to quarter end

Strengthening of PowerTech's balance sheet through the completion of a private placement financing for a gross amount of \$890,000.



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