



# INVESTOR FACT SHEET

## COMPANY PROFILE

PowerTech is the only company in the world that manufactures and commercializes percussion technology with interchangeable tools and accessories for the construction, demolition and military industries.

PowerTech's percussion technology is a technological breakthrough that combines the power of a hydraulic hammer with the stripping force and manoeuvrability of a conventional bucket. PowerTech's products are marketed under the PicBucket(R) and PicHammer(R) names as well as under world renowned private label brands thru OEM agreements with large manufacturers.

The trademarks PicBucket(R), PicHammer(R) and the PowerTech logo are registered trademarks of PowerTech Canada Inc.

## MESSAGE FROM THE CEO

In recent months, PowerTech steadily continued its progress in its three main areas of business development: OEM agreements, its distribution network and specialized markets. With the trials of the new 5000 Series of our percussion bucket, we also passed an important new step at both the technological and business development levels. We have already received orders for this new bucket from some construction industry distributors.

In sum, PowerTech has made several structuring achievements in recent months that have significantly strengthened our commercial potential as much in Canada as elsewhere in the world. Because of this, we are anticipating growth in our revenues during the coming quarters, which will be backed by the expansion of our business alliances and the growing diversity of our product line.



## STOCK FACTS

(as at March 31<sup>st</sup>, 2008)

**TSX Venture Exchange :** PWB

**Shares outstanding :**

Basic : 37,0 million

Fully diluted : 43,2 million

**52 week range :** \$ 0,315 - 0,65

**Market Cap :** \$ 19,4 million

**Fiscal Year End :** September 30

## GENERAL INFO

**Transfert Agent :**

CIBC Mellon

**Lawyers :**

Stein Monast, L.L.P.

Ogilvy Renault, L.L.P.

**Auditors :**

Ernst & Young

**Management Team :**

Carol Murray, Eng. M. Sc.

*President & CEO*

Nick Cristiano, CA

*CFO*

Yves Sicotte

*VP Sales & Marketing*

Pierre Gagnon, Eng.

*CTO*

Robert Duhamel, A.P.A.

*VP Global Supply Chain*

**Investor Relations :**

Marc Jasmin, CMA

*Communications financières Jasmin Inc.*

(514) 231-2360

## SELECTED FINANCIAL INFORMATION

	<i>March 31, 2008</i>	<i>March 31, 2007</i>
Revenue	\$ 392,154	\$ 386,651
Net Loss	(\$ 553,088)	(\$ 951,091)
Basic and Diluted loss per share	(0,01)	(0,03)
Total Assets	\$ 2,995,250	\$ 2,208,165
Inventories	\$ 933,450	\$ 1,084,462
Cash on hand	\$ 514,938	\$ 100,883

## HIGHLIGHTS OF SECOND QUARTER

### Second significant OEM agreement

The Company has signed an OEM distribution agreement with Montabert SAS “Montabert”, a world leader in construction equipment design, production and distribution. Through this agreement, PowerTech’s unique line of PicBucket® and PicHammer® products, used primarily for excavation, demolition and compaction applications, will be marketed by Montabert, under its globally renowned private brand name and colours. The products will be built by PowerTech incorporating Montabert’s hydraulic cells.

### Military contract

The Canadian Forces have agreed to purchase five of its military-ready Series 3000 PicBucket® units. An option to purchase up to 15 additional units over the next year is also part of the contract. As a result of the contract, the PicBucket® will be placed on the list of construction equipment approved for purchase by all countries of the North Atlantic Treaty Organization (NATO). NATO is a political and military alliance that currently numbers 26 European and North American countries.

### Extention of the distribution network

Hewitt Equipment Ltd. “Hewitt” and Atlantic Tractors & Equipment Ltd. “Atlantic Tractors”, have joined PowerTech’s network of authorized product distributors.

### 5000 Series trial

The Company has begun trials of its PicBucket® 5000, the most powerful of the percussion buckets developed by PowerTech to date. This new version of the PicBucket® will meet the needs of major construction entrepreneurs in carrying out large-scale projects that demand extra power and capacity.



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