



Investor Fact Sheet

Company Profile

PowerTech is the only company in the world that offers a percussion bucket for the construction, demolition, aluminum, mining, tunnel digging, forestry and military industries. PowerTech's percussion bucket, commercialized under the PicBucket and PicHammer brand names, is a technological breakthrough that combines the power of a hydraulic hammer with the stripping force and maneuverability of a conventional bucket.

This innovative technology, protected internationally by three patents, enables owners of excavators to realize substantial productivity gains in the execution of various construction tasks, especially with respect to excavation, demolition, stripping, backfilling and compacting.

Message from the CEO

For PowerTech, the last year was highlighted by the achievement of several decisive development milestones. This progress has enabled PowerTech to build the foundation required to establish gradual and steady revenue growth and an increasing order book in the quarters to follow. Today, PowerTech is a company whose commercialization activities are truly gaining momentum and these activities are expected to intensify during the coming quarters.

There is no doubt that the formation of an OEM agreement with NPK Construction Equipment in February 2007 has proven to be a turning point for the Company and will contribute to our revenue growth. During the last year, we have also worked very hard on other promising projects that should soon help the Company to accelerate its development.

We have made major progress through gradual and strategic moves in our game plan. Today, we are in a highly promising position to successfully continue our development.



Stock Facts

(as at September 30, 2007)

TSX Venture Exchange:	PWB
Shares outstanding:	
Basic:	36.0 million
Fully diluted:	47.0 million
52 week range:	\$ 0.315 - 0.76
Market Cap:	\$ 14.4 million
Fiscal Year End:	September 30

General Info

Transfert Agent:

CIBC Mellon

Lawyers:

Stein Monast, S.E.N.C.R.L.
Ogilvy Renault, S.E.N.C.R.L.

Auditors:

Ernst & Young

Management Team:

Carol Murray	<i>President & CEO</i>
Matthew Blackmore	<i>CFO</i>
Yves Sicotte	<i>VP Sales & Marketing</i>
Pierre Gagnon	<i>CTO</i>
Robert Duhamel	<i>VP Global Supply Chain</i>

Selected Financial Information

	<i>September 30, 2007</i>	<i>September 30, 2006</i>
Revenues	625,820 \$	419,707 \$
Net Loss	(3,790,519 \$)	(2,287,814 \$)
Basic and Diluted loss per share	(0,12)	(0,08)
Total Assets	2,761,170 \$	3,417,902 \$
Inventories	728,489 \$	1,109,766 \$
Cash on hand	1,258,024 \$	1,278,686 \$

Highlights of 2007

OEM agreements: strong and recurring revenues

Through its agreement with NPK, PowerTech has delivered the first trial units under the NPK name of its PicBucket 2000 Series, which is made for small-sized backhoes and excavators. In accordance with the agreement signed with NPK, a world leader in the construction equipment industry, PowerTech's multi-functional buckets will be marketed under the NPK brand name in the United States, Mexico and Latin America. As we head into 2008, we are focusing on establishing additional OEM agreements, which could have a positive impact on our financial results in the short term.

Distribution agreements: strategic growth leverage

The establishment of a network of authorized PowerTech distributors will also be powerful leverage for the Company's business development. PowerTech has set up some key new agreements in Canada, notably with the companies Creighton Rock and Drill and Champion Road Machinery in the Ontario market.

Specialized markets: strong potential

Parallel to our efforts to form OEM agreements and build our distribution network, PowerTech is also working to develop very high potential niche markets, such as those in the military industry, energy sector (pipelines) and tool and equipment rental centres.

Private placement

With respect to the financial situation, in April 2007 the Company completed a private financing of \$3.2 million, the proceeds of which has been allocated to pursuing our technological and business development.



Power Tech Corporation Inc.
480 Fernand-Postras
Terrebonne, Quebec, J6Y 1Y4 Canada
Tel: (450) 963-6400
Fax: (450) 963-4411
www.powertechci.com

Carol Murray, President and CEO
carol.murray@powertechci.com
Matthew Blackmore, CFO
matthew.blackmore@powertechci.com