

Investor Fact Sheet (Q2 2007)

Company Profile

PowerTech is the only company in the world that offers a percussion bucket for the construction, demolition, aluminum, mining, tunnel digging, forestry and military industries. PowerTech's percussion bucket, commercialized under the PicBucket and PicHammer brand names, is a technological breakthrough that combines the power of a hydraulic hammer with the stripping force and maneuverability of a conventional bucket.

This innovative technology, protected internationally by three patents, enables owners of excavators to realize substantial productivity gains in the execution of various construction tasks, especially with respect to excavation, demolition, stripping, backfilling and compacting.

Stock Facts

(as at March 31, 2007)

TSX Venture Exchange: **PWB**

Shares outstanding:

Basic: 36.0 million

Fully diluted: 47.3 million

52 week range: \$0.50 - \$0.84

Market Cap: \$23.4 million

Fiscal Year End: September 30



Message from the CEO

PowerTech has just reached a new level of commercial maturity by posting major sales growth this past quarter. This marked increase in our revenues is a direct result of the commercial development initiatives undertaken by the Company over the last year, which have led to the signing of several promising partnership agreements.

Today, PowerTech is showing concrete, tangible results flowing directly out of the commercial development efforts we have made, as well as from the development of innovative and quality products. We are more confident than ever as to the Company's future success.

General Info

Transfer Agent

CIBC Mellon

Lawyers

Desjardins Ducharme

Ogilvy Renault

Auditors

Ernst & Young

Management Team

Carol Murray, Pres. & CEO

Matthew Blackmore, CFO

Yves Sicotte, VP Sales & Mktg.

Pierre Gagnon, VP Operations

Selected Financial Information

For the three months ended
March 31, 2007 March 31, 2006

Revenues	\$386,651	\$39,500
Gross Margin	\$78,703	\$17,279
Net Loss	(\$925,013)	(\$654,001)

Cash on Hand	\$100,883	\$325,090
Inventory Available for Sale	\$1,084,462	\$774,398
Working Capital	\$584,336	\$947,120
Total Assets	\$2,208,165	\$1,957,603

Highlights of Q2 2007

First OEM Agreement Sales

In February, 2007, PowerTech announced a major OEM agreement with NPK Construction Equipment, a world leader in construction equipment attachments. NPK will sell a version of the PicBucket and PicHammer branded in their name and in their colours through its vast distribution network of over 300 points of sale in the United States, Mexico and Latin America. In Q2 2007, the first sales under this agreement were completed for a number of demonstration units.

Financing announcement and completion

PowerTech completed a private placement financing that raised gross proceeds of \$3.2 million resulting in the issuance of 5.9 million shares with a half-warrant. Part of the proceeds of this financing was used to reimburse \$648,000 of notes payable.

Record Sales

Q2 2007 was the best quarter in the history of the company for sales with \$386,651 in revenue.



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This document may contain forward-looking information reflecting the management's expectations with respect to future events that are subject to risks and uncertainties. Actual results may differ from those expected.