

Q4 2005 Investor Fact Sheet

Company Profile

Power Tech has achieved a major technological breakthrough in developing a new multifunctional, ultra-efficient, percussion bucket called the PicBucket that combines the power of a hydraulic hammer with the stripping strength and manoeuvrability of a conventional bucket.

This innovative technology enables owners of excavators and backhoes to realize substantial productivity gains in the execution of various construction tasks, especially with respect to excavation, demolition, stripping, backfilling and compacting.

Power Tech is based in Blainville, Québec and has been in operation since 2003 when it acquired the intellectual property rights to the “PicBucket”. The technology is currently protected by two patents with a third pending to cover the substantial improvements made since acquired by Power Tech.

Market Profile / Business Development Strategy

Power Tech aims to distribute its products through the already established, far-reaching distribution networks of large equipment manufacturers. Geographically, initial efforts are focused in eastern North America although specific opportunities are being pursued in western Canada and Europe.

The PicBucket Series 2000 which targets 6 – 11 ton excavator backhoes is currently in commercialization with a suggested retail price of between \$35,900 to \$43,900 depending on selected options. The development of additional product series is underway and will allow the technology to be marketed for multiple applications for every size of excavator in the market.

Market Potential – In North America alone, there are 150,500 companies listed in Power Tech’s primary market: the Heavy Construction, Excavation and Demolition industries.¹ A modest penetration of 2-3%, without even considering other global markets, results in sales potential of between 3,000 and 4,500 units.

Power Tech is also pursuing special niche opportunities in the military sector, major pipeline projects in northern Canada and the massive North American equipment rental market.

¹ Source: Dun & Bradstreet and Equipment Data Associates

Stock Facts

TSX Venture Exchange:	PWB
Shares outstanding:	
Basic:	28,030,000
Fully diluted:	35,306,900
52 week price range:	\$0.50 - \$0.94
Market Capitalization:	\$19.6 million
Fiscal Year End:	September 30





Selected Financial Information

	<i>For the fiscal year ended:</i>	
	September 30 2005	August 31 2004
Cash on Hand	\$1,376,376	\$46,794
Inventory Available for Sale	\$533,633	\$12,491
Working Capital	\$1,961,196	\$61,536
Total Assets	\$2,530,675	\$394,303

Highlights of Q4 2005

Financing with SIPAR

In August, 2005 a \$1.5 million private financing in the form of a convertible debenture was completed with SIPAR, inc. a renowned Quebec-based investor.

Development of Series 1000 PicBuckets

To complement the currently available Series 2000, qualification trials began for the Series 1000 PicBucket. The Series 1000 targets mini-excavators, the segment of the market with currently the strongest growth.

Completion of First Sale to Aecon

Subsequent to the conclusion of the fiscal year end, an agreement was reached with Aecon, Canada's largest publicly traded construction company, for 4 PicBuckets and their accompanying accessories.

Partnership Agreement with Atlas Copco

Completed after the company's year end, a long-term partnership was signed with Atlas Copco, an international industrial company with representation in 150 countries. Atlas Copco will become preferred supplier to Power Tech and a technological partner in future product developments.



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